

# XERO INSTALLATION & SET UP

# THE PROCESS

## STEP ONE

Go to [Xero.com](https://xero.com)  
Click  
"Try Xero for Free"

## STEP TWO

ENTER YOUR DETAILS,  
AGREE TO THE TERMS  
AND CONDITIONS AND  
CLICK "GET STARTED"

## STEP THREE

Open the confirmation  
Email & click the link to  
get started

## STEP FOUR

Enter a secure password  
and then click "Activate  
your account"

## STEP FIVE

Add your company's  
details and click  
"Start trial"

## STEP SIX

Watch the introduction  
video and get an overview  
of the setup process.

## STEP SEVEN

Manage your trial  
account.  
Organization name > My  
Xero

## STEP EIGHT

Convert your trial  
account (when you are  
ready) & buy a  
subscription. Click "Pay  
now" & follow the steps